



Conservation Easement Monitoring Form

Date of visit:

Name of compiler:

Property name:

Time on property:

Short summary of monitoring visit findings:

Landowner Questions:

Was the landowner contacted prior to the visit?

Yes

No

By whom?

How was the landowner contact?

Email

Phone

Letter

In person

Left voicemail

No contact

Other

If other, please explain.

Is there a caretaker or renter on the property?

Yes

No

The landowner or the caretaker...

Accompanied the monitor for the whole visit

Accompanied the monitor for part of the visit

Met, but did not accompany the monitor

Did not meet or accompany the monitor

If you were in communication with the landowner, did they make any comments about the property?

Site Assessment Questions:

This is a list of commonly permitted uses of the DWELLING AREA (if there is one). Are any of these happening in the dwelling area?

Maintenance of the buildings already present

Replacement of the buildings (no bigger than the originals)



- Removal of any downed or hung-up trees which pose a safety problem or block trails
- Use and maintenance of an access road or trail to the dwelling area
- Low-impact, non-mechanized recreation (hiking, birding, berrying, etc.)
- Placement of small signs to control entry, for safety purposes, or for sale or rental of the property
- Construction, maintenance, and use of new footpaths under 2m wide, with advance permission of the Nature Trust
- None of the above

Unless you selected 'None of the above', please clarify what is happening in the dwelling area. *Please include photos of the activity.*

Each property will also have its own specific reserved rights; things the landowner is still allowed to do, listed in 'Schedule C' (near the end of the easement document). Please check the list. Is the owner exercising any of their other reserved rights?



This is a list of commonly forbidden activities in the NATURAL AREAS of properties with conservation easements. Are any of these occurring on the property?

- Commercial, industrial or quarrying activity**
- Mineral exploration or extraction; mining**
- Subdivision of the property**
- Any construction outside of the dwelling area (roads or buildings)**
- Granting an easement or right-of-way other than the current easement**
- Using motorized vehicles of any sort (unless allowed to access the dwelling area)**
- Storing, discharging or dumping toxic materials (not including things like gasoline in the garden shed)**
- Alteration of the surface of the land (dredging, excavating, removing aggregates or peat, etc.)**
- Alteration, cutting, removal or destruction of vegetation, unless previously agreed upon**
- Any activity that may cause significant soil degradation or erosion**
- Altering watercourses and ponds (dyking, dredging, draining, filling, etc.)**
- Applying non-organic pesticides or herbicides to the property**
- None of the above**

Unless you selected 'None of the above', please clarify what is happening in the natural area. *Please include photos of the activity.*



Each property will also have its own specific prohibited activities, listed in 'Schedule C' (near the end of the easement document). Please check the list. Are any of these occurring on the property? *If so, please thoroughly describe and include photos of the activity.*

Land use can change from year to year, and it's important to note the changes. Have any of the following land use changes taken place on the property?

- Any new signs?
- Any new trails?
- Any new buildings or removal of old ones?
- Any new property use?
- Any constructions (including docks, sheds, etc.)?
- Any tree planting or agricultural activity?
- Any new invasive species or change in previous ones? Invasive species control projects?
- Any ecological restoration activities?
- Other
- None of the above

Unless you selected 'None of the above', *please thoroughly describe and include photos of the activity.*



Are there any concerns about the boundaries regarding encroachment or change in neighbouring land use that may affect the easement?

Yes

No

If yes, please describe the concerns.

Are there any threats to the natural values of the property? (This can include anthropogenic or natural threats, such as a beaver pond threatening a rare plant species)

Yes

No

If yes, please explain.

Did you see or hear any species at risk or species of conservation concern (S1-S3)?

Yes

No



If yes, list what species and how many individuals you saw. If possible, please provide an exact location (lat/long coordinates, Google Pin, etc.) of where you saw the species.

If there are trails on site, what condition are they in?

- N/A
- Good
- Fair
- Poor

If 'Fair' or 'Poor' condition, please describe further.

Follow-Up Questions:

Did you see a possible violation or issues that needs staff review, or is any follow-up needed?

- Yes, urgently
- Yes, soon
- No
- Maybe/I'm not sure



Choose the reason for follow-up:

- Issue or possible issue**
- Request/approval needed**
- Landowner follow-up/landowner has questions**
- Contact update**
- Major easement violation**
- No follow-up beyond annual report necessary**

Anything else you'd like to add?