



## *Three easy steps to protect Nova Scotia's outstanding natural legacy with a gift of securities!*

The Nova Scotia Nature Trust (CRA#: 889627691RR0001) welcomes gifts of securities, such as stocks, bonds and mutual funds. Your gift can be made today or in your will. Please complete this form and send a copy both to your broker and to the Nature Trust.

### **STEP 1: Please complete all sections of the security transfer form below.**

For privacy reasons, your broker cannot disclose your name to us, so please complete the Donor Information section. Your advisor/broker will provide you with the CUSIP #.

### **STEP 2: Please notify the Nova Scotia Nature Trust.**

BEFORE your account number is added, email, mail or fax a copy of the completed transfer form to us. For your own security, do not email your account number. We will need to have a signed and completed copy of this form (except account number) in order to accept your securities.

#### **Send to:**

Barbara Haley, Philanthropy Director  
barbara@nsnt.ca

Nova Scotia Nature Trust, P.O. Box 284 Station Main, Dartmouth, NS B2Y 3Y3

Fax: 902-429-5263

If you have questions please contact Barbara at 902-425-5263

### **STEP 3: Give the completed transfer form to your broker or investment advisor.**

Your broker or investment advisor is responsible for initiating the transfer.

Please Note: All transfers of securities to the Nature Trust are subject to review, approval and acceptance by the Nature Trust. The value of your tax receipt will be based on the closing market price of the securities on the day deposited to the Nature Trust's account. We cannot issue a receipt for income tax purposes until we receive your donation. Your broker cannot divulge your name or contact information, so please send us this form.

*Thank you for saving wild places in Nova Scotia!*

# SECURITIES TRANSFER FORM

Please give a copy of this form to the Nova Scotia Nature Trust *and* to your broker or investment advisor.

## DONOR INFORMATION

\_\_\_\_\_  
Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
PHONE

\_\_\_\_\_  
EMAIL (so we can keep you updated on your donation's impact)

## BROKER INFORMATION

\_\_\_\_\_  
Broker's Name

\_\_\_\_\_  
Financial Institution

\_\_\_\_\_  
Broker's Phone

\_\_\_\_\_  
Broker's Email

## TRANSFER SECURITIES FROM

\_\_\_\_\_  
Account Number

\_\_\_\_\_  
Number of Units/Shares

\_\_\_\_\_  
Name of Security

\_\_\_\_\_  
CUSIP #/Symbol

\_\_\_\_\_  
Number of Units/Shares

\_\_\_\_\_  
Name of Security

\_\_\_\_\_  
CUSIP #/Symbol

\_\_\_\_\_  
Number of Units/Shares

\_\_\_\_\_  
Name of Security

\_\_\_\_\_  
CUSIP #/Symbol

I would like my gift to be designated where it is needed the most

Other designation \_\_\_\_\_

\_\_\_\_\_  
Signature (s)

\_\_\_\_\_  
Date

**Please e-transfer the above noted securities to the Nova Scotia Nature Trust's account at Credentials Securities Inc.**

Credential Securities Inc.  
Attn: Camille Li, Partner and Client Care  
#700-1111 West Georgia Street  
Vancouver, BC V6E 4T6  
Phone: (604) 742-2918 Fax: (604) 714-3801  
cli@aviso.ca

Account Numbers for transfer:  
FINS: T088  
Account number: 513718A1 (Canadian Cash)  
CUID: CRED  
Dealer Rep: 7799-5FGA

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